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WORKFLOW DOCUMENTS

WORKFLOW DOCUMENTS ALLOWS ORGANISATIONS WITH COMPLEX OR TECHNICAL APPROVAL DEMANDS TO ATTACH FILES TO THE TRANSACTION DOCUMENT. RAPID ACCESS TO ALL RELEVANT INFORMATION ENABLES STREAMLINED WORKFLOW PROCESSES AND PROCESS IMPROVEMENTS.
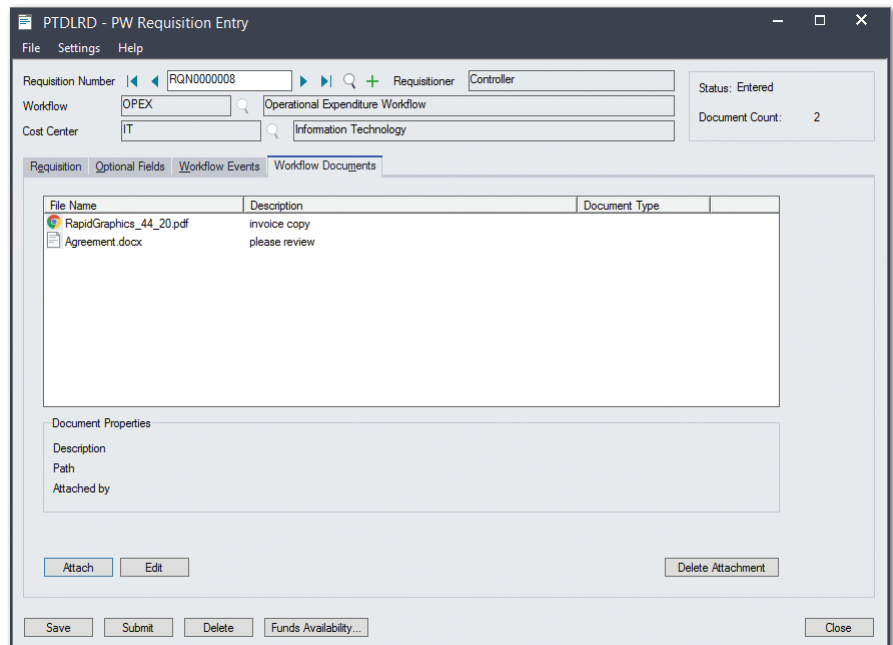
sage 300

Within Workflow Documents, Purchasing Workflow and Payables Workflow have the enhanced ability to provide a single streamlined approval and auditing system.

Designed to meet the needs of organisations with a more technical approval process, documents can be attached to the transaction for review prior to approval in the process.

Total Sage 300 Integration

Totally seamless with the Sage 300 standard User Interface, Workflow Documents is simple to use and provides rapid operational efficiencies.

Attachments are stored in the Sage 300 database and can be instantly accessed or optionally distributed using the Workflow email engine.

BUILDING ON BUSINESS PERFORMANCE

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Document Embedding

An important technical aspect to Workflow Documents is that the source files are "Embedded" into the Sage 300 database rather than "Linked".

Document embedding means that the physical document is stored in the Sage 300 database along with the requisition document details. This allows for simple but comprehensive management of the attachment files.

Document Embedding provides a sound solution that overcomes many technical issues:

» Drive mapping and/or security constraints

» VPN requirements

» Source document deletion, modification or manipulation

Users who are involved in an organisation's approval process but who may operate off site can have documents attached with notification emails. A user can open a document directly from the transaction form.

AVAILABILITY & SYSTEM REQUIREMENTS

300 Editions:
Standard, Advanced and Premium

Databases:
Microsoft SQL Server

Languages:
English, Spanish, French, Simplified Chinese

Required Modules:
+ PURCHASING WORKFLOW OR PAYABLES WORKFLOW

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sage ISV Developer

Pacifictech has a long and successful history as a Sage ISV Developer (Development Partner) developing Sage 300 solutions that enhance the functionality and capability of Sage 300.

Please visit our website www.pacifictechsol.com for further information on products and services that Pacifictech provides to the Sage 300 community around the world.

Top Subscription Revenue – Sage Australia/Pacific 2015

Top Development Partner – Sage Australia/Pacific 2014

Sage Development Partner of the Year – Global Award 2009

Top Development Partner – Sage Asia 2008